

**Welcome to the 2022-23 Annual Budget process.**

<b>State Fiscal Year</b>	7/1/2022	6/30/2023
<b>Prior 6 months:</b>	7/1/2021	12/31/2021
<b>Projected 6 months:</b>	1/1/2022	6/30/2022
<b>Remaining Fiscal Year</b>	FY 2022	
<b>Next Fiscal Year</b>	FY 2023	

Worksheets / tabs are linked below:

**(All sheets are protected, but may be unprotected by the agency. No password is required.)**

<p><a href="#">Units of Service</a></p>	<p>Rows for COVID-19 Services have been added (if needed). There is a corresponding column for each potential service on the budget spreadsheets.</p> <p>Columns have been added to accommodate funding flexibility provided by the major disaster declaration (e.g. paying for a III-B service with III-C(1) funds) that began in January, 2020. Manually enter service units in these columns.</p> <p><b>13. Health Promotion/Disease Prevention (Evidence-Based) and 14. Health Promotion/Disease Prevention (Non Evidence-Based) request a client estimate, not a service unit estimate.</b></p> <p><b>Service Units will automatically feed from the Units of Service tab into the subsequent III-B, -C1, -C2, -D, -E, and State Funds tabs. The exception is: 9. Nutrition Counseling and 11. Nutrition Education.</b> Service Units will need to be manually entered into the Units of Service worksheet, as well as the related funding spreadsheet (III-B, III-C1, and/or III-C2).</p>
<p><a href="#">10% Variance</a></p>	<p>If there is a service unit increase or decrease from one SFY to another SFY of 10% or more, an explanation is needed. <b>Each 10% variance explanation used to be located on the related Service Narrative Template. The explanations will now be listed together on the 10% variance worksheet.</b> The 10% variance worksheet will highlight yellow any changes that are ±10%. The Variance Reason column will automatically wrap the text and will expand to fit the explanation size. <b>Press the F7 key to initiate the spell checker.</b></p>
<p><a href="#">Application-Signature</a></p>	<p><b>Select your agency from the drop down at the top of the page.</b> This action will auto-complete Grantee information such as name, address, city, zip, phone number, and executive officer. The Governing Board chairperson's name will also be automatically filled in. <b>This will also populate the agency's name on the last five tabs of this workbook. The chairperson's address, city, zip code, and phone will need to be manually entered.</b></p> <p>The Application for Funds program amounts will fill in from the supporting Composite and Program specific tabs (III-B, III-C1, III-C2, III-D, III-E, State Funds, and VII). <b>The Other Programs information has been removed. The SUA does not oversee outside funding sources.</b> This amount was always, and should be \$0.</p> <p>An Application-Signature page needs to be signed for the initial Plan/Update and Budget submission. <b>If the SUA requires adjustments to the Plan and/or budget before approval, the Application-Signature page does not need to be resubmitted until the Plan and Budget are approved.</b></p>
<p><a href="#">Fund Transfer</a></p>	<p>Complete if you will be transferring money between programs. Note any funds that need to be transferred between funding categories.</p>
<p><a href="#">Budget Template Instructions</a></p>	<p>Provides more in-depth information about what funds are budgeted for which lines and services.</p>
<p><a href="#">Composite</a></p>	<p>This is automatically completed from the budget pages. <b>A calculated table has been added to confirm the agency is conforming to OAA section 307 (a)(2) -</b> The estimated budget table (aka "reservation table") provided to the Area Agencies on Aging, and developed by the State Unit on Aging, outlines specific minimum funding requirements as follows: <b>15% Access, 15% In-Home, and 2% Legal.</b> If the minimum requirements are not met, review the III-B worksheet.</p>

<p>III-B, -C(1), -C(2), -D, -E, State Funds, Other Programs, VII</p>	<p>Complete columns for each service provided. The totals will link to the Composite, the Application-Signature, and the Plan Admin worksheets.</p> <ul style="list-style-type: none"> <li>• 17b. "CASA as Match" was renamed to "SUA Match on OAA funds." See the Budget Template Instructions tab for details and references to the Reservation Table.</li> <li>• 17d. MAC Return was created. Funds on this line are 1) estimated to be received by the agency as a result of participation in Medicaid Administrative Claiming and 2) used to support a Medicaid-related service.</li> <li>• 18b. Federal Carryover FY19 - FY21 - enter an estimate of funds from Federal FY19 - FY21 subawards that will be requested in State FY22. There is a separate</li> </ul>
<p><a href="#">III-B</a></p>	<ul style="list-style-type: none"> <li>• <b>Projected Units</b> will fill in when the Units of Service tab's service units are filled in, <b>except for 9. Nutrition Counseling (Column Y) and 11. Nutrition Education (Column Z).</b></li> <li>• 14. Health Promotion/Disease Prevention (Non Evidence-Based) <b>will fill in the estimated Unique Client Count from the Units of Service tab, not Service Units.</b></li> <li>• <b>State Plan Checks</b> have been added to <b>Rows 45:48</b> in the In-Home Services Sub Total (Column N), Access Services Sub Total (Column Y), and Legal Services Sub Total (Column AB). All boxes should be white. If a box is red, it does not meet the requirements of OAA section 307 (a)(2) - The estimated budget table (aka "reservation table") provided to the Area Agencies on Aging, and developed by the State Unit on Aging, <b>outlines specific minimum funding requirements as follows: 15% Access, 15% In-Home, and 2% Legal.</b></li> <li>• <b>Row 50</b> (CHECK: this should be -0-) confirms that the Row 41 (<b>19b. TOTAL SUA COST</b>) is calculated correctly. If the number is <b>red</b>, not enough funding was reported. If the number is (<b>red &amp; in parenthesis</b>), too much was funding was reported.</li> <li>• <b>Row 51</b> should have <b>green</b> OKs. If there are service units, there needs to be a budget. Ombudsman Program, Area Plan Admin, and Sub-Totals/Totals do not have</li> </ul>
<p><a href="#">III-C(1)</a></p>	<ul style="list-style-type: none"> <li>• <b>Projected Units</b> will fill in when the Units of Service tab's service units are filled in, <b>except for 9. Nutrition Counseling (Column D) and 11. Nutrition Education (Column E).</b></li> <li>• <b>Row 49</b> (CHECK: this should be -0-) confirms that the Row 41 (<b>19b. TOTAL SUA COST</b>) is calculated correctly. If the number is <b>red</b>, not enough funding was reported. If the number is (<b>red &amp; in parenthesis</b>), too much was funding was reported.</li> <li>• <b>Row 50</b> should have <b>green</b> OKs. If there are service units, there needs to be a budget. Area Plan Admin, and Sub-Totals/Totals do not have this requirement.</li> <li>• <b>Row 51</b> will fill automatically fill in off of the Units of Service's estimated NSIP Congregate Meals.</li> </ul>
<p><a href="#">III-C(2)</a></p>	<ul style="list-style-type: none"> <li>• <b>Projected Units</b> will fill in when the Units of Service tab's service units are filled in, <b>except for 9. Nutrition Counseling (Column D) and 11. Nutrition Education (Column E).</b></li> <li>• <b>Row 50</b> (CHECK: this should be -0-) confirms that the Row 41 (<b>19b. TOTAL SUA COST</b>) is calculated correctly. If the number is <b>red</b>, not enough funding was reported. If the number is (<b>red &amp; in parenthesis</b>), too much was funding was reported.</li> <li>• <b>Row 41</b> should have <b>green</b> OKs. If there are service units, there needs to be a budget. Area Plan Admin, and Sub-Totals/Totals do not have this requirement.</li> <li>• <b>Row 52</b> will fill automatically fill in off of the Units of Service's estimated NSIP Home Delivered Meals.</li> </ul>
<p><a href="#">III-D</a></p>	<p>Complete columns for each service provided. The totals will link to the Composite, the Application-Signature, and the Plan Admin worksheets.</p> <ul style="list-style-type: none"> <li>• <b>13. Health Promotion/Disease Prevention (Evidence-Based) will fill in the estimated Unique Client Count from the Units of Service tab, not Service Units.</b></li> <li>• <b>Row 50</b> (CHECK: this should be -0-) confirms that the Row 41 (<b>19b. TOTAL SUA COST</b>) is calculated correctly. If the number is <b>red</b>, not enough funding was reported. If the number is (<b>red &amp; in parenthesis</b>), too much was funding was reported.</li> <li>• <b>Row 51</b> should have <b>green</b> OKs. If there are service units, there needs to be a</li> </ul>

1. Delete  
17b. ? 2.  
Delete  
FY19

<a href="#">III-E</a>	<ul style="list-style-type: none"> <li>• <b>Projected Units will fill in when the Units of Service tab's service units are filled in.</b></li> <li>• <b>Row 50</b> (CHECK: this should be -0-) confirms that the Row 41 (<b>19b. TOTAL SUA COST</b>) is calculated correctly. If the number is <b>red</b>, not enough funding was reported. If the number is (<b>red &amp; in parenthesis</b>), too much was funding was reported.</li> <li>• <b>Row 51</b> should have <b>green</b> OKs. If there are service units, there needs to be a budget. Area Plan Admin and Totals do not have this requirement.</li> <li>• <b>Row 43: 19. Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult) was</b></li> </ul>
<a href="#">State Funds</a>	<ul style="list-style-type: none"> <li>• <b>Row 42 (21. CM Client Responsibility).</b> Clients above Federal Poverty Level shall contribute towards the 20. Care Management program as required by AAA policy. Client Responsibility can be calculated by taking the impacted Client Service Units x Client Rate % x CM Rate.</li> <li>• 21. CM Client Responsibility and 12a. Income Cont./Fees will be compared, and <b>the higher value will be used to determine the amount the SUA will reimburse.</b></li> <li>• Projected Units will fill in when the Units of Service tab's service units are filled in.</li> <li>• <b>Row 49: CM (19) Per Unit</b> was created. This reflects the amount per unit from 19. Care Management. The maximum value is: \$75.00. If the value is more than \$75.00, a message to "Adjust line 19" will appear.</li> <li>• <b>Row 50 (CHECK: this should be -0-)</b> confirms that the Row 36 (19b. TOTAL SUA COST) is calculated correctly. If the number is <b>red</b>, not enough funding was reported. If the number is (<b>red &amp; in parenthesis</b>), too much was funding was reported.</li> <li>• <b>Row 51 should have green OKs.</b> If there are service units, there needs to be a budget. Ombudsman Program, Area Plan Admin, and Sub-Totals/Totals do not have this requirement.</li> <li>• <b>Row 40</b> reflect the maximum amount of 19. Care Management funds that can be</li> </ul>
<a href="#">Other Programs</a>	<ul style="list-style-type: none"> <li>• Agency services that aren't funded by the SUA should be listed here.</li> <li>• No Funding (Rows 29 – 35) should be filled in.</li> <li>• Projected units are not needed.</li> </ul>
<a href="#">VII</a>	<ul style="list-style-type: none"> <li>• Use the Title VII worksheet for Ombudsman (not III-B funded) or Elder Abuse Prevention.</li> <li>• Projected units are not needed.</li> </ul>
<a href="#">Senior Volunteer</a>	<p>Complete if applying for the FY 2023 Senior Volunteer Program grant. Some fields are populated when the agency is selected on the Application-Signature tab.</p>
<a href="#">Plan Admin</a>	<p>When the agency is selected on the Application-Signature tab, it will populate here. The dollars will link from other spreadsheets.</p>
<a href="#">Cost Itemization</a>	<p>Complete itemized information for Equipment and/or Capital Expenditures greater than or equal to \$5,000. When the agency is selected on the Application-Signature tab, it will populate here.</p>
<a href="#">Budget Justification</a>	<p>Describe the Matching and Non-Matching revenue sources for each program. When the agency is selected on the Application-Signature tab, it will populate here.</p>
<a href="#">Contractor Subaward Details</a>	<ul style="list-style-type: none"> <li>• <b>Provider Name:</b> Enter the agency/organization that provide services.</li> <li>• <b>Service Provided:</b> Select the Service from the drop down menu. Once a service has been selected once, auto-complete is available for future entries. "COVID-19 Services" has been added as a selection.</li> <li>• <b>Relationship:</b> Select Subaward, Contractor, or MOU.</li> <li>• <b>Total Provider Cost:</b> Enter the amount the provider receives.</li> <li>• <b>Receives OAA Funds:</b> Enter Yes or No.</li> </ul> <p>When the agency is selected on the Application-Signature tab, it will populate here.</p>

Taxonomy #	Service Name	Change (%)	Variance Reason yellow indicates a variance explanation is required for that service(here) & a new service template is needed (word document).
<b>Federal Aging Services</b>			
1	Personal Care	0.00%	
2	Homemaker	4.68%	
3	Chore	198.95%	Added lawn and snow removal, as well as special projects for home safety: grab bars, hand rails, gutter cleaning, window seals etc.
4	Home Delivered Meals	-13.29%	Expect more clients to return to congregate setting, as more programs become available at centers
	<i>NSIP Eligible Home Delivered Meals</i>	-12.81%	Less home delivery and more congregate meals
5	Adult Day Care/Health	0.00%	
6	Case Management - IIIB	0.00%	
7	Assisted Transportation	0.00%	
8	Congregate Meals	31.20%	Anticipate return of more clients to centers as come out of pandemic and increase programs for more participation
	<i>NSIP Eligible Congregate Meals</i>	31.71%	Clients increased due to pandemic lessening and available activities at centers
9	Nutrition Counseling	0.00%	
10	Transportation	0.00%	
11	Nutrition Education	0.00%	
12	Information & Assistance	7.48%	
13	Health Promotion/Disease Prevention (Evidence-Based)	16.28%	Anticipate to pay for training and contract with individuals to present Evidence based programs via zoom and at centers in person
14	Health Promotion/Disease Prevention (Non Evidence-Based)	7.41%	
15	Reserved		
16	Legal Assistance	2.88%	
17	Reserved		
18	Reserved		
19	Reserved		
<b>State Aging Services</b>			
20	Care Management	2.64%	The increase in Care Management units is driven in part by the fiscal needs of ongoing operational costs including supervisory and administrative components of the program which are included in the final budget amount but do not directly generate units of services.
21	Telephoning & Visiting	0.00%	
22	Senior Center Hours	0.43%	
23	Material Distribution	82.15%	Increased funding to PERS, as need has been identified by Care Managers as the last resort to staying in home safely and independently
24	Social Activities	8.35%	
25	Counseling	0.00%	
26	Respite	0.00%	
27	Outreach	4.55%	
28	Information Services	1.89%	
29	Legal Outreach	9.09%	
<b>Caregiver Services</b>			
30	Caregiver Counseling	0.00%	
31	Caregiver Training	0.00%	
32	Caregiver Respite	7.65%	
33	Caregiver Supplemental Services	9.62%	
34	Caregiver Assistance: Case Management	0.00%	
35	Caregiver Support Groups	0.00%	
36	Caregiver Assistance: Information & Assistance	7.46%	
37	Caregiver Outreach	0.00%	

Taxonomy #	Service Name	Change (%)	Variance Reason yellow indicates a variance explanation is required for that service(here) & a new service template is needed (word document).
38	Caregiver Information Services	0.00%	
39	Reserved		
<b>ADRC Direct Services</b>			
40	Information & Referral	6.06%	
41	Options Counseling	1150.00%	Two Care Managers will conduct options counselling, anticipate a valid need for this service
42	Transitional Options Counseling	0.00%	
43	Benefits Assistance	0.00%	
44	Mobility Training	0.00%	

**AREA AGENCY ON AGING:** Blue Rivers Area Agency on Aging

Application to operate a service project for older Nebraskans under the Older Americans Act, as reauthorized and amended for the period beginning in planning and July 1, 2022 and ending June 30, 2023 service area.

AND

Annual application for support for the period beginning **July 1, 2022** and ending **June 30, 2023**

The applicant agrees to comply with all federal state and local rules, regulations and policies as outlined in the Older Americans Act, as amended; the Nebraska Community Aging Services Act, the Nebraska Care Management Act, the Local Long-Term Care Ombudsman Program; policies and/or regulations established by the HHS-State Unit of Aging and all other applicable rules, regulations, assurances and ordinances. This includes assurances included in this document.

<b>GRANTEE:</b>	<b>Area Agency on Aging Governing Board Chairperson (or comparable official authorized to sign this document):</b>
Name: <u>Blue Rivers Area Agency on Aging</u>	Name: <u>Mark Schoenrock</u>
Address: <u>103 Eastside Blvd.</u>	Address: <u>70515 579 Ave.</u>
City: <u>Beatrice</u> , NE Zip <u>68310</u>	City: <u>Diller</u> , NE Zip <u>68342</u>
Phone: <u>(402) 223-1376</u>	Phone: <u>303-909-4291</u>
Executive Officer: <u>Carla Frase</u>	

**APPLICATION FOR FUNDS 7/1/2022 through 6/30/2023**

(Lines 17a, 17b, 17c, 18a, 18b, 18c, & 19)

III-B - Supportive Services	\$536,568.00
III-C(1) - Congregate Meals	\$552,106.00
III-C(2) - Home-Delivered Meals	\$923,601.00
III-D - Disease Prevention & Health Promotion	\$67,827.00
III-E - Family Caregivers Support Program	\$186,417.00
VII-Ombudsman & Elder Abuse	\$0.00
State Funds (such as Care Management, ADRC, Senior Volunteer) (Lines 17a, 17b, 17c, & 19)	\$257,821.00
<b>SUBTOTAL</b>	<b>\$2,524,340.00</b>
Area Agency on Aging Composite Match (Lines 14a-15b)	\$74,175.00
Area Agency on Aging Composite Non-Match (Lines 10 - 12b)	\$1,244,927.00
Area Agency on Aging Composite Gross Cost (Line 9)	\$3,873,042.00

I hereby certify that I am authorized to submit this application and plan

Signed:

\_\_\_\_\_  
**Carla Frase**  
 Executive Officer  
 Blue Rivers Area Agency on Aging

\_\_\_\_\_  
**Mark Schoenrock**  
 Chairperson  
 Blue Rivers Area Agency on Aging

SIGNED COPY INCLUDED WITH STATE PLAN

Taxonomy #	Service Name	Service Unit	Units of Service				Change (%)
			07/01/21 - 12/31/21 (Actual)	01/01/22 - 06/30/22 (Projected)	07/01/21 - 06/30/22 (Combined)	07/01/22 - 06/30/23 (Projected)	
<b>Federal Aging Services</b>							
1	<a href="#">Personal Care</a>	Hour			-		0.00%
2	<a href="#">Homemaker</a>	Hour	2,832	2,900	5,732	6,000	4.68%
3	<a href="#">Chore</a>	Hour	110	225	335	1,000	198.95%
4	<a href="#">Home Delivered Meals</a>	Meal	50,692	53,100	103,792	90,000	-13.29%
	<i>NSIP Eligible Home Delivered Meals</i>	<i>Meal</i>	<i>40,543</i>	<i>41,000</i>	<i>81,543</i>	<i>71,100</i>	<i>-12.81%</i>
5	<a href="#">Adult Day Care/Health</a>	Hour			-		0.00%
6	<a href="#">Case Management</a>	Hour			-		0.00%
7	<a href="#">Assisted Transportation</a>	One-Way Trip			-		0.00%
8	<a href="#">Congregate Meals</a>	Meal	21,207	23,000	44,207	58,000	31.20%
	<i>NSIP Eligible Congregate Meals</i>	<i>Meal</i>	<i>19,192</i>	<i>20,000</i>	<i>39,192</i>	<i>51,620</i>	<i>31.71%</i>
9	Nutrition Counseling	Hour			-		0.00%
10	<a href="#">Transportation</a>	One-Way Trip			-		0.00%
11	Nutrition Education	Session			-		0.00%
12	<a href="#">Information &amp; Assistance</a>	Contact	52	55	107	115	7.48%
13	<a href="#">Health Promotion/Disease Prevention (Evidence-Based)*</a>	* Client Served	28	15	43	50	16.28%
14	<a href="#">Health Promotion/Disease Prevention (Non Evidence-Based)*</a>	* Client Served	77	58	135	145	7.41%
15	Reserved						
16	<a href="#">Legal Assistance</a>	Hour	361	334	695	715	2.88%
17	Reserved						
18	Reserved						
19	Reserved						
<b>State Aging Services</b>							
20	<a href="#">Care Management</a>	Hour	1,769	1,860	3,629	3,725	2.64%
21	<a href="#">Telephoning &amp; Visiting</a>	Hour			-		0.00%
22	<a href="#">Senior Center Hours</a>	Hour	6,742	6,800	13,542	13,600	0.43%
23	<a href="#">Material Distribution</a>	Unit	274	275	549	1,000	82.15%
24	<a href="#">Social Activities</a>	Person Hour	2,922	4,000	6,922	7,500	8.35%
25	<a href="#">Counseling</a>	Hour			-		0.00%
26	<a href="#">Respite</a>	Hour			-		0.00%
27	<a href="#">Outreach</a>	Activity	60	50	110	115	4.55%
28	<a href="#">Information Services</a>	Activity	732	750	1,482	1,510	1.89%
29	<a href="#">Legal Outreach</a>	Activity	19	14	33	36	9.09%
<b>Caregiver Services III-E</b>							
30	<a href="#">Caregiver Counseling</a>	Hour			-		0.00%
31	<a href="#">Caregiver Training</a>	Hour			-		0.00%
32	<a href="#">Caregiver Respite</a>	Hour	1,525	1,541	3,066	3,300	7.65%
33	<a href="#">Caregiver Supplemental Services</a>	Unit	25	27	52	57	9.62%
34	<a href="#">Caregiver Assistance: Case Management</a>	Hour			-		0.00%
35	<a href="#">Caregiver Support Groups</a>	Session			-		0.00%
36	<a href="#">Caregiver Assistance: Information &amp; Assistance</a>	Contact	116	135	251	270	7.46%
37	<a href="#">Caregiver Outreach</a>	Activity			-		0.00%
38	<a href="#">Caregiver Information Services</a>	Activity			-		0.00%
39	Reserved						
<b>ADRC Direct Services</b>							
40	<a href="#">Information &amp; Referral</a>	Contact	348	312	660	700	6.06%
41	<a href="#">Options Counseling</a>	Hour		8	8	100	1150.00%
42	<a href="#">Transitional Options Counseling</a>	Hour			-		0.00%
43	<a href="#">Benefits Assistance</a>	Hour			-		0.00%
44	<a href="#">Mobility Training</a>	Hour			-		0.00%
45	<a href="#">Point of Entry</a>	Hour			-		0.00%
46	<a href="#">Unmet Service Needs</a>	Hour			-		0.00%
47	<a href="#">Home Care Provider Registry</a>	Hour			-		0.00%
<b>COVID-19 Services</b>							
50	<a href="#">COVID19 To-Go Meals</a>	Meal	3,995	4,290	8,285	9,000	8.63%
51	<a href="#">COVID19 Home Delivered Meals</a>	Meal	3,384	2,921	6,305	6,000	-4.84%
52	<a href="#">COVID19 Well Check</a>	Contact			-		0.00%
53	<a href="#">COVID19 Consumables</a>	Delivery	11	-	11	-	0.00%
54	<a href="#">COVID19 Devices</a>	Unit			-		0.00%
55	<a href="#">COVID19 Group Socials</a>	Contact			-		0.00%
56	<a href="#">COVID19 VAC Support</a>	Hour			-		0.00%
57	<a href="#">COVID19 VAC Transportation</a>	One-Way Trip			-		0.00%
60	<a href="#">COVID19 CG Homemaker</a>	Hour			-		0.00%
61	<a href="#">COVID19 CG Home Delivered Meal</a>	Meal			-		0.00%
62	<a href="#">COVID19 CG Consumable Supplies</a>	Delivery			-		0.00%
63	<a href="#">COVID19 CG Devices</a>	Unit			-		0.00%

**FUND TRANSFER**

**In this Application and Plan the following transfers of funds between funding categories are included. This represents changes to the reservation table (Federal Funding). Transferred funds should be listed on the appropriate tab's Row 34 (18b. Federal Carryover).**

- Title III-B to Title III-C(1)	.....	\$	-
- Title III-B to Title III-C(2)	.....	\$	-
- Title III-C(1) to Title III-B	.....	\$	-
- Title III-C(1) to Title III-C(2)	.....	\$	-
- Title III-C(2) to Title III-C(1)	.....	\$	-
- Title III-C(2) to Title III-B	.....	\$	-

**COMMENTS:**

**NOTE: ONLY THE ABOVE MENTIONED FUNDS CAN BE TRANSFERRED.**

**APPROVAL OF THE AREA PLAN  
INCLUDES APPROVAL OF THIS REQUEST.**



## 1. Composite Tab

No data entry on this tab. Data from other tabs will populate these cells.

## 2. III-B, III-C(1), III-C(2), etc., tabs

There are three "budgets" on each tab, a regular budget, a revised budget and a "Net Adjustments" budget.

### **For new budgets**

Please enter your agency's budget for the coming year in the top section. This will eventually become the agency's approved budget to work from for budget revisions.

### **Revised budgets**

The values from your agency's last approved budget get entered first. The last approved budget may have been submitted with the agency's area plan or at another point in the year. You can copy the data (not the totals rows or columns) and paste values instead of keying in the entire budget. When complete, this should match the agency's last approved budget.

The agency's proposed revised budget is entered in the "Revised Budget" section. If no changes are proposed in a service type(s), simply enter the same data entered above from the last approved budget. To move funds from one program to another program, reduce expenses and revenue in the first, and add it to others. Changes will be reflected in the "Net Adjustments" budget on each tab. NO DATA is entered in the "Net Adjustments" section.

All data and relevant changes will show cumulatively in the Composite tab.

### **3. Notes on Budget Changes**

1. Agencies may rebudget between categories within programs up to 5% of the program award without SUA approval. For example, if the III-B awarded amount is \$300,000, an agency may make budget changes of up to \$15,000 without needing SUA approval. All service minimums for in-home, access, and legal services must still be met. "Categories" refers to lines 1 through 8b.

2. Rebudgeting between Title III programs requires SUA approval.

3. The minimum amount necessary for rebudgeting between service types within a program is \$250. A revised budget is not necessary for changes between service types (in the same program) of less than \$250. Minimums for in-home, access, and legal services for III-B must still be met, regardless of the amount of the budget change.

**4. SUA Funds (Lines 17a. - Line 19)**

Line 17a. CASA: The amount available for each agency can be found on the current Reservation Table under the column "CASA Non-Match." The total amount on line 17a on the Composite page of the budget and this figure MUST match.

Estimated Federal Funding FFY 2021 (10/1/20 - 9/30/2022)						
10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22
TITLE	TITLE	TITLE	TITLE	TITLE	TITLE	TITLE
III-A / NSIP	III-B	III-C(1)	III-C(2)	III-D	III-E	VII
\$ 97,612	\$ 140,817	\$ 214,798	\$ 91,907	\$ 6,024	\$ 59,169	
	\$ 7,041	\$ 10,740	\$ 4,595		\$ 8,875	

Line 17b. CASA ADRC: The Composite page total ADRC should be equal to the amount under the ADRC column on the Reservation Table.

17c. MAC Return: Funds on this line are 1) estimated to be received by the agency as a result of participation in Medicaid Administrative Claiming and 2) used to support a Medicaid-related service.

Line 18a. Federal Funding: The amount available for each program can be found in the first row for each AAA under the columns "Estimated Federal Funding FFY 2022."

Line 18b. Federal Carryover: FY20 - FY21 - enter an estimate of funds from Federal FY20 - FY21 subawards that will be requested in State FY23. There is a separate line for funds from each year.

Line 18c. NSIP: The amount available for each program can be found in the first column for each AAA under the heading "Title III-A/NSIP."

Lines 18d. FFCRA and Lines 18e. CARES Act: Budget any amount estimated to be remaining at the start of SFY 2023

Line 18f. HDC5: Budget funds received from the Consolidated Appropriations Act, 2021 Supplemental Nutrition Funding as described in SUA-21-PI-14 and the Reservation Table.

Line 18g. VAC5: Budget funds received from the Consolidated Appropriations Act, 2021 Expanding Access to COVID-19 Vaccines via the Aging Network on this line.

Line 18h. ARP Act: Budget funds received from the American Rescue Plan on this line.

Line 19. Care Management: Each agency's allocation is found under this column under the State Funding SFY 2023 heading.

### 5. Match (Lines 10 - 12a.) and Non-Match (Lines 14a. - 15b.)

On the Budget Justification tab, describe the source and allocation of any funds budgeted in the Match and Non-Match sections.

### 6. CASA-funded Legal Services - Where to budget for each

Elder Access Line funds (CASA): Budget these in the III-B tab in the Legal Assistance service on line 17a.

Legal Clinic (CASA): Budget in the State Funds tab in the Legal Clinic service on line 17a.

### NO MATCH is required for CARES Act, HDC5, and VAC5 funding

For services, there is no match required for FFCRA, CARES Act, HDC5, and VAC5 funding. **If the funds are used for Area Plan administration costs**, Federal participation cannot exceed 75% for FFCRA and CARES Act funding.

### 7. Required Match - OAA Funds and ARP Act Funds

- Federal participation cannot exceed 75% of the total State and Area plan administration costs.
- The remaining 25% represents the local matching share.
- Federal participation cannot exceed 85% of the total III-B (less Long Term Care Ombudsman services outlays), C-1 and C-2 service costs. Of the remaining 15% matching share, one third (5%) must come from State sources.
- Federal participation cannot exceed 75% of the total III-E costs. The remaining 25% represents the State and local matching share.
- The SUA does not contribute to match of Federal funds for Area Plan Administration

### 8. Adding agency name and date to headers

Please add your agency name or initials and the date to the header. To access the header fields, select the View tab at the top of the screen, and then select Page Layout as the Workbook View.



**FY 2023 BUDGET - GRAND TOTAL**

Blue Rivers Area Agency on Aging	TITLE III-B & CASA	TITLE III-C(1) & CASA	TITLE III-C(2) & CASA	TITLE III-D & CASA	TITLE III E & CASA	State Funds	Other Programs (not funded by SUA)	Title VII	TOTAL
<b>COST CATEGORIES</b>									
1. Personnel	\$ 127,587.00	\$ 286,306.00	\$ 465,500.00	\$ 10,000.00	\$ 50,000.00	\$ 236,721.00	\$ 582,627.00	\$ -	\$ 1,758,741.00
2. Travel	\$ 2,900.00	\$ 6,250.00	\$ 13,500.00	\$ 8,000.00	\$ 500.00	\$ 1,800.00	\$ 2,000.00	\$ -	\$ 34,950.00
3. Print & Supp.	\$ 14,500.00	\$ 24,850.00	\$ 68,900.00	\$ 3,000.00	\$ 800.00	\$ 3,000.00	\$ 7,000.00	\$ -	\$ 122,050.00
4. Equipment	\$ 74,281.00	\$ 55,000.00	\$ 155,000.00	\$ 12,000.00	\$ -	\$ 19,600.00	\$ -	\$ -	\$ 315,881.00
5. Build Space	\$ 7,100.00	\$ 16,000.00	\$ 31,000.00	\$ -	\$ 800.00	\$ 9,600.00	\$ 18,000.00	\$ -	\$ 82,500.00
6. Comm. & Utilit.	\$ 81,475.00	\$ 24,000.00	\$ 36,000.00	\$ -	\$ 1,300.00	\$ 6,000.00	\$ 23,500.00	\$ -	\$ 172,275.00
7. Other	\$ 15,900.00	\$ 25,500.00	\$ 41,000.00	\$ -	\$ 1,263.00	\$ 6,200.00	\$ 200,000.00	\$ -	\$ 289,863.00
8a. Raw Food	\$ -	\$ 190,000.00	\$ 327,701.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 517,701.00
8b. Contractual	\$ 326,000.00	\$ 47,000.00	\$ 35,000.00	\$ 34,827.00	\$ 131,754.00	\$ 4,500.00	\$ -	\$ -	\$ 579,081.00
<b>9. GROSS COST</b>	<b>\$ 649,743.00</b>	<b>\$ 674,906.00</b>	<b>\$ 1,173,601.00</b>	<b>\$ 67,827.00</b>	<b>\$ 186,417.00</b>	<b>\$ 287,421.00</b>	<b>\$ 833,127.00</b>	<b>\$ -</b>	<b>\$ 3,873,042.00</b>
<b>NON-MATCHING</b>									
10. Other Funding	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 670,627.00	\$ -	\$ 670,627.00
11. Title XX/Medicaid	\$ 32,000.00	\$ 10,000.00	\$ 90,000.00	\$ -	\$ -	\$ -	\$ 24,000.00	\$ -	\$ 156,000.00
12a. Income Cont./Fees	\$ 7,000.00	\$ 112,800.00	\$ 160,000.00	\$ -	\$ -	\$ -	\$ 138,500.00	\$ -	\$ 418,300.00
<b>12b. TOTAL NON-MATCH</b>	<b>\$ 39,000.00</b>	<b>\$ 122,800.00</b>	<b>\$ 250,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 833,127.00</b>	<b>\$ -</b>	<b>\$ 1,244,927.00</b>
<b>13. ACTUAL COST</b>	<b>\$ 610,743.00</b>	<b>\$ 552,106.00</b>	<b>\$ 923,601.00</b>	<b>\$ 67,827.00</b>	<b>\$ 186,417.00</b>	<b>\$ 287,421.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,628,115.00</b>
<b>MATCH</b>									
14a. Local Public (Cash)	\$ 1,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000.00
14b. Local Public (In-Kind)	\$ 73,175.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 73,175.00
15a. Local Other (In-Kind)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15b. Local Other-Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$ 74,175.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 74,175.00</b>
<b>16b. Cost Less Match</b>	<b>\$ 536,568.00</b>	<b>\$ 552,106.00</b>	<b>\$ 923,601.00</b>	<b>\$ 67,827.00</b>	<b>\$ 186,417.00</b>	<b>\$ 287,421.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,553,940.00</b>
<b>FUNDING</b>									
17a. CASA	\$ 59,692.00	\$ 102,950.00	\$ 303,250.00	\$ -	\$ 2,625.00	\$ 30,857.00	\$ -	\$ -	\$ 499,374.00
17b. CASA ADRC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 72,338.00	\$ -	\$ -	\$ 72,338.00
17c. MAC Return	\$ 10,000.00	\$ -	\$ -	\$ -	\$ -	\$ 29,600.00	\$ -	\$ -	\$ 39,600.00
18a. Federal Funding	\$ 102,700.00	\$ 218,854.00	\$ 126,281.00	\$ 8,058.00	\$ 77,130.00	\$ -	\$ -	\$ -	\$ 533,023.00
18b. Federal Carryover - FY21	\$ -	\$ -	\$ 58,225.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -	\$ 88,225.00
18b. Federal Carryover - FY22	\$ 111,695.00	\$ 26,375.00	\$ 88,999.00	\$ 9,241.00	\$ 19,538.00	\$ -	\$ -	\$ -	\$ 255,848.00
18c. NSIP	\$ -	\$ 39,265.00	\$ 58,898.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 98,163.00
18d. CARES Act	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18e. HDC5	\$ -	\$ -	\$ 40,955.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 40,955.00
18f. VAC5	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18g. ARP Act	\$ 252,481.00	\$ 164,662.00	\$ 246,993.00	\$ 20,528.00	\$ 87,124.00	\$ -	\$ -	\$ -	\$ 771,788.00
19. Care Management	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 154,626.00	\$ -	\$ -	\$ 154,626.00
<b>19b. TOTAL SUA COST</b>	<b>\$ 536,568.00</b>	<b>\$ 552,106.00</b>	<b>\$ 923,601.00</b>	<b>\$ 67,827.00</b>	<b>\$ 186,417.00</b>	<b>\$ 287,421.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,553,940.00</b>

FY 2023 BUDGET - Title III-B and CASA

[Taxonomy #, Service, Unit Measure]	IN-HOME SERVICES										
	1. Personal Care (1 hour)	2. Homemaker (1 hour)	3. Chore (1 hour)	5. Adult Day Care/Health (1 hour)	21. Telephone & Visiting (1 hour)	23. Material Distribution (1 Unit)	26. Respite (1 hour)	52. COVID19 Well Check (1 Contact)	53. COVID19 Consumables (1 Delivery)	54. COVID19 Devices (1 Unit)	55. COVID19 Group Socials (1 Contact)
<b>COST CATEGORIES</b>											
1. Personnel		\$50,000	\$19,177			\$1,000					
2. Travel		\$100	\$100								
3. Print & Supp.		\$1,000	\$500								
4. Equipment		\$66,153	\$8,128								
5. Build Space		\$3,000	\$1,000								
6. Comm. & Utilit.		\$5,000	\$1,200								
7. Other		\$3,600	\$1,800			\$5,000					
8a. Raw Food											
8b. Contractual		\$180,000	\$72,000			\$30,000					
<b>9. GROSS COST</b>	<b>\$0</b>	<b>\$308,853</b>	<b>\$103,905</b>	<b>\$0</b>	<b>\$0</b>	<b>\$36,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>NON-MATCHING</b>											
10. Other Funding											
11. Title XX/Medicaid		\$32,000									
12a. Income Cont./Fees		\$6,000	\$1,000								
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$38,000</b>	<b>\$1,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$0</b>	<b>\$270,853</b>	<b>\$102,905</b>	<b>\$0</b>	<b>\$0</b>	<b>\$36,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>MATCH</b>											
14a. Local Public (Cash)											
14b. Local Public (In-Kind)											
15a. Local Other (In-Kind)											
15b. Local Other-Cash											
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$0</b>	<b>\$270,853</b>	<b>\$102,905</b>	<b>\$0</b>	<b>\$0</b>	<b>\$36,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FUNDING</b>											
17a. CASA		\$17,000	\$2,767								
17b. CASA ADRC											
17c. MAC Return		\$10,000									
18a. Federal Funding		\$50,200	\$21,225			\$11,000					
18b. Federal Carryover - FY21											
18b. Federal Carryover - FY22		\$47,500	\$23,785								
18c. NSIP											
18d. CARES Act											
18e. HDC5											
18f. VAC5											
18g. ARP Act		\$146,153	\$55,128			\$25,000					
19. Care Management											
<b>19b. TOTAL SUA COST</b>	<b>\$0</b>	<b>\$270,853</b>	<b>\$102,905</b>	<b>\$0</b>	<b>\$0</b>	<b>\$36,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Projected Units	0	6000	1000	0	0	1000	0	0	0	0	0
Gross Cost (9) Per Unit		\$ 51.48	\$ 103.91			\$ 36.00					
Match (16b) Per Unit		\$ -	\$ -			\$ -					
Total SUA (19b) Per Unit		\$ 45.14	\$ 102.91			\$ 36.00					



**FY 2023 BUDGET - Title III-B an**

[Taxonomy #, Service, Unit Measure]	56. COVID19 VAC Support (1 hour)	57. COVID19 VAC Transportation (1-way trip)	In-Home Services Sub Total
<b>COST CATEGORIES</b>			
1. Personnel			\$70,177
2. Travel			\$200
3. Print & Supp.			\$1,500
4. Equipment			\$74,281
5. Build Space			\$4,000
6. Comm. & Utilit.			\$6,200
7. Other			\$10,400
8a. Raw Food			\$0
8b. Contractual			\$282,000
<b>9. GROSS COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$448,758</b>
<b>NON-MATCHING</b>			
10. Other Funding			\$0
11. Title XX/Medicaid			\$32,000
12a. Income Cont./Fees			\$7,000
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$39,000</b>
<b>13. ACTUAL COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$409,758</b>
<b>MATCH</b>			
14a. Local Public (Cash)			\$0
14b. Local Public (In-Kind)			\$0
15a. Local Other (In-Kind)			\$0
15b. Local Other-Cash			\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$0</b>	<b>\$0</b>	<b>\$409,758</b>
<b>FUNDING</b>			
17a. CASA			\$19,767
17b. CASA ADRC			\$0
17c. MAC Return			\$10,000
18a. Federal Funding			\$82,425
18b. Federal Carryover - FY21			\$0
18b. Federal Carryover - FY22			\$71,285
18c. NSIP			\$0
18d. CARES Act			\$0
18e. HDC5			\$0
18f. VAC5			\$0
18g. ARP Act			\$226,281
19. Care Management			\$0
<b>19b. TOTAL SUA COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$409,758</b>

			State Plan Check
Projected Units	0	0	Need Data
Gross Cost (9) Per Unit			
Match (16b) Per Unit			
Total SUA (19b) Per Unit			

FY 2023 BUDGET - Title III-B an

[Taxonomy #, Service, Unit Measure]	ACCESS SERVICES										
	6. Case Management (1 hour)	7. Assisted Transport (1-way trip)	10. Transportation (1-way trip)	12. Info & Assistance (1 contact)	14. Health Pro/Disease Prevention (Non Evidence-Based)	22. Senior Center Hours (1 hour)	24. Social Activities (1 person hour)	25. Counseling (1 hour)	27. Outreach (1 activity)	28. Information Services (1 activity)	Access Services Sub Total
<b>COST CATEGORIES</b>											
1. Personnel				\$25,410			\$13,000		\$4,000		\$42,410
2. Travel				\$1,000					\$1,000		\$2,000
3. Print & Supp.				\$1,000			\$500		\$500	\$10,000	\$12,000
4. Equipment											\$0
5. Build Space				\$2,000			\$600				\$2,600
6. Comm. & Utilit.				\$1,500	\$5,175		\$600			\$66,000	\$73,275
7. Other				\$3,000							\$3,000
8a. Raw Food											\$0
8b. Contractual									\$2,500		\$2,500
<b>9. GROSS COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$33,910</b>	<b>\$5,175</b>	<b>\$0</b>	<b>\$14,700</b>	<b>\$0</b>	<b>\$8,000</b>	<b>\$76,000</b>	<b>\$137,785</b>
<b>NON-MATCHING</b>											
10. Other Funding											\$0
11. Title XX/Medicaid											\$0
12a. Income Cont./Fees											\$0
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$33,910</b>	<b>\$5,175</b>	<b>\$0</b>	<b>\$14,700</b>	<b>\$0</b>	<b>\$8,000</b>	<b>\$76,000</b>	<b>\$137,785</b>
<b>MATCH</b>											
14a. Local Public (Cash)											\$0
14b. Local Public (In-Kind)					\$5,175					\$66,000	\$71,175
15a. Local Other (In-Kind)											\$0
15b. Local Other-Cash											\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,175</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$66,000</b>	<b>\$71,175</b>
<b>16b. Cost Less Match</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$33,910</b>	<b>\$0</b>	<b>\$0</b>	<b>\$14,700</b>	<b>\$0</b>	<b>\$8,000</b>	<b>\$10,000</b>	<b>\$66,610</b>
<b>FUNDING</b>											
17a. CASA											\$0
17b. CASA ADRC											\$0
17c. MAC Return											\$0
18a. Federal Funding							\$0				\$0
18b. Federal Carryover - FY21											\$0
18b. Federal Carryover - FY22				\$30,410			\$10,000				\$40,410
18c. NSIP											\$0
18d. CARES Act											\$0
18e. HDC5											\$0
18f. VAC5											\$0
18g. ARP Act				\$3,500			\$4,700		\$8,000	\$10,000	\$26,200
19. Care Management											\$0
<b>19b. TOTAL SUA COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$33,910</b>	<b>\$0</b>	<b>\$0</b>	<b>\$14,700</b>	<b>\$0</b>	<b>\$8,000</b>	<b>\$10,000</b>	<b>\$66,610</b>

	* Clients, not Units		State Plan Check							
Projected Units	0	0	0	115	145	13,600	7,500	0	115	1,510
Gross Cost (9) Per Unit			\$ 294.87	\$ 35.69	\$ -	\$ 1.96		\$ 69.57	\$ 50.33	
Match (16b) Per Unit			\$ -	\$ 35.69	\$ -	\$ -		\$ -	\$ 43.71	
Total SUA (19b) Per Unit			\$ 294.87	\$ -	\$ -	\$ 1.96		\$ 69.57	\$ 6.62	

FY 2023 BUDGET - Title III-B an

[Taxonomy #, Service, Unit Measure]	LEGAL			NUTRITION			OMBUDSMAN	ADMIN	TOTAL
	16. Legal Assistance (1 hour)	29. Legal Outreach (1 Activity)	Legal Services Sub Total	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	Nutrition III-B Services Sub Total	Ombudsman (ORCA)	Area Plan Admin	
<b>COST CATEGORIES</b>									
1. Personnel			\$0			\$0		\$15,000	\$127,587
2. Travel			\$0			\$0		\$700	\$2,900
3. Print & Supp.			\$0			\$0		\$1,000	\$14,500
4. Equipment			\$0			\$0			\$74,281
5. Build Space			\$0			\$0		\$500	\$7,100
6. Comm. & Utilit.			\$0			\$0		\$2,000	\$81,475
7. Other			\$0			\$0		\$2,500	\$15,900
8a. Raw Food			\$0			\$0			\$0
8b. Contractual	\$40,500	\$1,000	\$41,500			\$0			\$326,000
<b>9. GROSS COST</b>	<b>\$40,500</b>	<b>\$1,000</b>	<b>\$41,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$21,700</b>	<b>\$649,743</b>
<b>NON-MATCHING</b>									
10. Other Funding			\$0			\$0			\$0
11. Title XX/Medicaid			\$0			\$0			\$32,000
12a. Income Cont./Fees			\$0			\$0			\$7,000
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$39,000</b>
<b>13. ACTUAL COST</b>	<b>\$40,500</b>	<b>\$1,000</b>	<b>\$41,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$21,700</b>	<b>\$610,743</b>
<b>MATCH</b>									
14a. Local Public (Cash)			\$0			\$0		\$1,000	\$1,000
14b. Local Public (In-Kind)			\$0			\$0		\$2,000	\$73,175
15a. Local Other (In-Kind)			\$0			\$0			\$0
15b. Local Other-Cash			\$0			\$0			\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,000</b>	<b>\$74,175</b>
<b>16b. Cost Less Match</b>	<b>\$40,500</b>	<b>\$1,000</b>	<b>\$41,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$18,700</b>	<b>\$536,568</b>
<b>FUNDING</b>									
17a. CASA	\$36,500	\$1,000	\$37,500			\$0		\$2,425	\$59,692
17b. CASA ADRC			\$0			\$0			\$0
17c. MAC Return			\$0			\$0			\$10,000
18a. Federal Funding	\$4,000		\$4,000			\$0		\$16,275	\$102,700
18b. Federal Carryover - FY21			\$0			\$0			\$0
18b. Federal Carryover - FY22			\$0			\$0			\$111,695
18c. NSIP			\$0			\$0			\$0
18d. CARES Act			\$0			\$0			\$0
18e. HDC5			\$0			\$0			\$0
18f. VAC5			\$0			\$0			\$0
18g. ARP Act			\$0			\$0			\$252,481
19. Care Management			\$0			\$0			\$0
<b>19b. TOTAL SUA COST</b>	<b>\$40,500</b>	<b>\$1,000</b>	<b>\$41,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$18,700</b>	<b>\$536,568</b>

	715	36	State Plan Check	Manual Entry	Manual Entry				
Projected Units	715	36							
Gross Cost (9) Per Unit	\$ 56.64	\$ 27.78	Need Data						
Match (16b) Per Unit	\$ -	\$ -							
Total SUA (19b) Per Unit	\$ 56.64	\$ 27.78							

FY 2023 BUDGET - Title III-C(1) and CASA

[Taxonomy #, Service, Unit Measure]	8. Congregate Meals (1 meal)	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	22. Senior Center Hours (1 hour)	Area Plan Admin	TOTAL
<b>COST CATEGORIES</b>						
1. Personnel	\$276,306				\$10,000	\$286,306
2. Travel	\$5,000		\$1,000		\$250	\$6,250
3. Print & Supp.	\$24,000		\$500		\$350	\$24,850
4. Equipment	\$55,000					\$55,000
5. Build Space	\$10,000			\$5,000	\$1,000	\$16,000
6. Comm. & Utilit.	\$18,000			\$5,000	\$1,000	\$24,000
7. Other	\$24,000		\$1,000		\$500	\$25,500
8a. Raw Food	\$190,000					\$190,000
8b. Contractual	\$35,000		\$12,000			\$47,000
<b>9. GROSS COST</b>	<b>\$637,306</b>	<b>\$0</b>	<b>\$14,500</b>	<b>\$10,000</b>	<b>\$13,100</b>	<b>\$674,906</b>
<b>NON-MATCHING</b>						
10. Other Funding						\$0
11. Title XX/Medicaid	\$10,000					\$10,000
12a. Income Cont./Fees	\$112,800					\$112,800
<b>12b. TOTAL NON-MATCH</b>	<b>\$122,800</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$122,800</b>
<b>13. ACTUAL COST</b>	<b>\$514,506</b>	<b>\$0</b>	<b>\$14,500</b>	<b>\$10,000</b>	<b>\$13,100</b>	<b>\$552,106</b>
<b>MATCH</b>						
14a. Local Public (Cash)						\$0
14b. Local Public (In-Kind)						\$0
15a. Local Other (In-Kind)						\$0
15b. Local Other-Cash						\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$514,506</b>	<b>\$0</b>	<b>\$14,500</b>	<b>\$10,000</b>	<b>\$13,100</b>	<b>\$552,106</b>
<b>FUNDING</b>						
17a. CASA	\$100,000				\$2,950	\$102,950
17b. CASA ADRC						\$0
17c. MAC Return						\$0
18a. Federal Funding	\$217,079			\$1,000	\$775	\$218,854
18b. Federal Carryover - FY21						\$0
18b. Federal Carryover - FY22	\$8,000			\$9,000	\$9,375	\$26,375
18c. NSIP	\$39,265					\$39,265
18d. CARES Act						\$0
18e. HDC5						\$0
18f. VAC5						\$0
18g. ARP Act	\$150,162		\$14,500			\$164,662
19. Care Management						\$0
<b>19b. TOTAL SUA COST</b>	<b>\$514,506</b>	<b>\$0</b>	<b>\$14,500</b>	<b>\$10,000</b>	<b>\$13,100</b>	<b>\$552,106</b>
		Manual Entry	Manual Entry			
Projected Units	58,000.00		64.00	13,600.00		
Gross Cost (9) Per Unit	\$ 10.99		\$ 226.56	\$ 0.74		
Match (16b) Per Unit	\$ -		\$ -	\$ -		
Total SUA (19b) Per Unit	\$ 8.87		\$ 226.56	\$ 0.74		

**FY 2023 BUDGET - Title III-C(2) and CASA**

[Taxonomy #, Service, Unit Measure]	4. Home Delivered Meals (1 meal)	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	50. COVID19 To-Go Meals (1 meal)	51. COVID19 Home Delivered Meals (1 Meal)	Area Plan Admin	TOTAL
<b>COST CATEGORIES</b>							
1. Personnel	\$425,000			\$18,000	\$15,500	\$7,000	\$465,500
2. Travel	\$12,000				\$500	\$1,000	\$13,500
3. Print & Supp.	\$65,000			\$1,800	\$1,100	\$1,000	\$68,900
4. Equipment	\$155,000						\$155,000
5. Build Space	\$30,000					\$1,000	\$31,000
6. Comm. & Utilit.	\$35,000					\$1,000	\$36,000
7. Other	\$40,000					\$1,000	\$41,000
8a. Raw Food	\$305,701			\$12,000	\$10,000		\$327,701
8b. Contractual	\$35,000						\$35,000
<b>9. GROSS COST</b>	<b>\$1,102,701</b>	<b>\$0</b>	<b>\$0</b>	<b>\$31,800</b>	<b>\$27,100</b>	<b>\$12,000</b>	<b>\$1,173,601</b>
<b>NON-MATCHING</b>							
10. Other Funding							\$0
11. Title XX/Medicaid	\$90,000						\$90,000
12a. Income Cont./Fees	\$160,000						\$160,000
<b>12b. TOTAL NON-MATCH</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>
<b>13. ACTUAL COST</b>	<b>\$852,701</b>	<b>\$0</b>	<b>\$0</b>	<b>\$31,800</b>	<b>\$27,100</b>	<b>\$12,000</b>	<b>\$923,601</b>
<b>MATCH</b>							
14a. Local Public (Cash)							\$0
14b. Local Public (In-Kind)							\$0
15a. Local Other (In-Kind)							\$0
15b. Local Other-Cash							\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$852,701</b>	<b>\$0</b>	<b>\$0</b>	<b>\$31,800</b>	<b>\$27,100</b>	<b>\$12,000</b>	<b>\$923,601</b>
<b>FUNDING</b>							
17a. CASA	\$300,000					\$3,250	\$303,250
17b. CASA ADRC							\$0
17c. MAC Return							\$0
18a. Federal Funding	\$126,281						\$126,281
18b. Federal Carryover - FY21	\$56,000					\$2,225	\$58,225
18b. Federal Carryover - FY22	\$82,474					\$6,525	\$88,999
18c. NSIP	\$58,898						\$58,898
18d. CARES Act							\$0
18e. HDC5	\$40,955						\$40,955
18f. VAC5							\$0
18g. ARP Act	\$188,093			\$31,800	\$27,100		\$246,993
19. Care Management							\$0
<b>19b. TOTAL SUA COST</b>	<b>\$852,701</b>	<b>\$0</b>	<b>\$0</b>	<b>\$31,800</b>	<b>\$27,100</b>	<b>\$12,000</b>	<b>\$923,601</b>

		Manual Entry	Manual Entry		
Projected Units	90000.00			9000.00	6000.00
Gross Cost (9) Per Unit	12.25223333			3.533333333	4.516666667
Match (16b) Per Unit	12.25223333			3.533333333	4.516666667
Total SUA (19b) Per Unit	12.25223333			3.533333333	4.516666667

FY 2023 BUDGET - Title III-D								
[Taxonomy #, Service, Unit Measure]	13. Health Promo/ Disease Prevention (Evidence-Based)							TOTAL
<b>COST CATEGORIES</b>								
1. Personnel	\$10,000							\$10,000
2. Travel	\$8,000							\$8,000
3. Print & Supp.	\$3,000							\$3,000
4. Equipment	\$12,000							\$12,000
5. Build Space								\$0
6. Comm. & Utilit.								\$0
7. Other								\$0
8a. Raw Food								\$0
8b. Contractual	\$34,827							\$34,827
<b>9. GROSS COST</b>	<b>\$67,827</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$67,827</b>
<b>NON-MATCHING</b>								
10. Other Funding								\$0
11. Title XX/Medicaid								\$0
12a. Income Cont./Fees								\$0
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$67,827</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$67,827</b>
<b>MATCH</b>								
14a. Local Public (Cash)								\$0
14b. Local Public (In-Kind)								\$0
15a. Local Other (In-Kind)								\$0
15b. Local Other-Cash								\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$67,827</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$67,827</b>
<b>FUNDING</b>								
17a. CASA								\$0
17b. CASA ADRC								\$0
17c. MAC Return								\$0
18a. Federal Funding	\$8,058							\$8,058
18b. Federal Carryover - FY21	\$30,000							\$30,000
18b. Federal Carryover - FY22	\$9,241							\$9,241
18c. NSIP								\$0
18d. CARES Act								\$0
18e. HDC5								\$0
18f. VAC5								\$0
18g. ARP Act	\$20,528							\$20,528
19. Care Management								\$0
<b>19b. TOTAL SUA COST</b>	<b>\$67,827</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$67,827</b>

\* Clients, not Units

Projected Units	50							
Gross Cost (9) Per Unit	\$ 1,356.54							
Match (16b) Per Unit	\$ -							
Total SUA (19b) Per Unit	\$ 1,356.54							

**FY 2023 BUDGET - Social Services Title III-E and CASA**

[Taxonomy #, Service, Unit Measure]	30. Caregiver Counseling (1 hour)	31. Caregiver Training (1 person hour)	32. Caregiver Respite (1 hour)	33. Caregiver Supplemental Services (1 unit)	34. Caregiver Asst: Case Management (1 hour)	35. Caregiver Support Groups (1 session)	36. Caregiver Asst: Info & Assistance (1 contact)	37. Caregiver Outreach (1 activity)	38. Caregiver Information Services (1 activity)	60. COVID19 CG Homemaker (1 Hour)
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**COST CATEGORIES**

1. Personnel			\$32,000				\$7,000			
2. Travel										
3. Print & Supp.										
4. Equipment										
5. Build Space										
6. Comm. & Utilit.										
7. Other										
8a. Raw Food										
8b. Contractual			\$128,754	\$3,000						
<b>9. GROSS COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$160,754</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**NON-MATCHING**

10. Other Funding										
11. Title XX/Medicaid										
12a. Income Cont./Fees										
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$160,754</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**MATCH**

14a. Local Public (Cash)										
14b. Local Public (In-Kind)										
15a. Local Other (In-Kind)										
15b. Local Other-Cash										
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$0</b>	<b>\$0</b>	<b>\$160,754</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**FUNDING**

17a. CASA										
17b. CASA ADRC										
17c. MAC Return										
18a. Federal Funding			\$73,630	\$1,000			\$2,500			
18b. Federal Carryover - FY21										
18b. Federal Carryover - FY22				\$2,000			\$4,500			
18c. NSIP										
18d. CARES Act										
18e. HDC5										
18f. VAC5										
18g. ARP Act			\$87,124							
19. Care Management										
<b>19b. TOTAL SUA COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$160,754</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

<b>20.</b> Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult).										
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Projected Units	0.00	0.00	3,300.00	57.00	0.00	0.00	270.00	0.00	0.00	0.00
Gross Cost (9) Per Unit			\$ 48.71	\$ 52.63			\$ 25.93			
Match (16b) Per Unit			\$ -	\$ -			\$ -			

**FY 2023 BUDGET - Social Services Title III-E and CASA**

[Taxonomy #, Service, Unit Measure]	30. Caregiver Counseling (1 hour)	31. Caregiver Training (1 person hour)	32. Caregiver Respite (1 hour)	33. Caregiver Supplemental Services (1 unit)	34. Caregiver Asst: Case Management (1 hour)	35. Caregiver Support Groups (1 session)	36. Caregiver Asst: Info & Assistance (1 contact)	37. Caregiver Outreach (1 activity)	38. Caregiver Information Services (1 activity)	60. COVID19 CG Homemaker (1 Hour)
Total SUA (19b) Per Unit			\$ 48.71	\$ 52.63			\$ 25.93			



**FY 2023 BUDGET - Social Services**

[Taxonomy #, Service, Unit Measure]	61. COVID19 CG Home Delivered Meal (1 Meal)	62. COVID19 CG Consumable Supplies (1 Delivery)	63. COVID19 CG Devices (1 Unit)	Area Plan Admin	TOTAL
<b>COST CATEGORIES</b>					
1. Personnel				\$11,000	\$50,000
2. Travel				\$500	\$500
3. Print & Supp.				\$800	\$800
4. Equipment					\$0
5. Build Space				\$800	\$800
6. Comm. & Utilit.				\$1,300	\$1,300
7. Other				\$1,263	\$1,263
8a. Raw Food					\$0
8b. Contractual					\$131,754
<b>9. GROSS COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,663</b>	<b>\$186,417</b>
<b>NON-MATCHING</b>					
10. Other Funding					\$0
11. Title XX/Medicaid					\$0
12a. Income Cont./Fees					\$0
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,663</b>	<b>\$186,417</b>
<b>MATCH</b>					
14a. Local Public (Cash)				\$0	\$0
14b. Local Public (In-Kind)					\$0
15a. Local Other (In-Kind)					\$0
15b. Local Other-Cash					\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,663</b>	<b>\$186,417</b>
<b>FUNDING</b>					
17a. CASA				\$2,625	\$2,625
17b. CASA ADRC					\$0
17c. MAC Return					\$0
18a. Federal Funding					\$77,130
18b. Federal Carryover - FY21					\$0
18b. Federal Carryover - FY22				\$13,038	\$19,538
18c. NSIP					\$0
18d. CARES Act					\$0
18e. HDC5					\$0
18f. VAC5					\$0
18g. ARP Act					\$87,124
19. Care Management					\$0
<b>19b. TOTAL SUA COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,663</b>	<b>\$186,417</b>
<b>20.</b> Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult).					\$0

Projected Units	0.00	0.00	0.00		
Gross Cost (9) Per Unit					
Match (16b) Per Unit					

FY 2023 BUDGET - Social Services					
[Taxonomy #, Service, Unit Measure]	61. COVID19 CG Home Delivered Meal (1 Meal)	62. COVID19 CG Consumable Supplies (1 Delivery)	63. COVID19 CG Devices (1 Unit)	Area Plan Admin	TOTAL
Total SUA (19b) Per Unit					

FY 2023 BUDGET - CASA Only

[Taxonomy #, Service, Unit Measure]	OTHER SERVICES					40. Info & Referral (1 contact)
	20. Care Management (1 hour)	SENIOR VOLUNTEER PROGRAM	Legal Clinic	Area Plan Admin	OTHER SERVICES TOTAL	
<b>COST CATEGORIES</b>						
1. Personnel	\$162,483				\$162,483	\$71,238
2. Travel	\$1,500				\$1,500	\$300
3. Print & Supp.	\$1,500				\$1,500	\$1,500
4. Equipment	\$13,000				\$13,000	\$6,600
5. Build Space	\$7,000				\$7,000	\$2,600
6. Comm. & Utilit.	\$4,000				\$4,000	\$2,000
7. Other	\$4,000				\$4,000	\$2,200
8a. Raw Food					\$0	
8b. Contractual					\$0	\$4,500
<b>9. GROSS COST</b>	<b>\$193,483</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$193,483</b>	<b>\$90,938</b>
<b>NON-MATCHING</b>						
10. Other Funding					\$0	
11. Title XX/Medicaid					\$0	
12a. Income Cont./Fees					\$0	
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$193,483</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$193,483</b>	<b>\$90,938</b>
<b>MATCH</b>						
14a. Local Public (Cash)					\$0	
14b. Local Public (In-Kind)					\$0	
15a. Local Other (In-Kind)					\$0	
15b. Local Other-Cash					\$0	
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$193,483</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$193,483</b>	<b>\$90,938</b>
<b>FUNDING</b>						
17a. CASA	\$30,857				\$30,857	
17b. CASA ADRC					\$0	\$69,338
17c. MAC Return	\$8,000				\$8,000	\$21,600
18a. Federal Funding					\$0	
18b. Federal Carryover - FY21					\$0	
18b. Federal Carryover - FY22					\$0	
18c. NSIP					\$0	
18d. CARES Act					\$0	
18e. HDC5					\$0	
18f. VAC5					\$0	
18g. ARP Act					\$0	
19. Care Management	\$154,626				\$154,626	
<b>19b. TOTAL SUA COST</b>	<b>\$193,483</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$193,483</b>	<b>\$90,938</b>
21. CM Client Responsibility						

Projected Units	3,725.00					700.00
Gross Cost (9) Per Unit	\$ 51.94					\$ 129.91
Match (16b) Per Unit	\$ -					\$ -
Total SUA (19b) Per Unit	\$ 51.94					\$ 129.91
CM (19) Per Unit	\$ 41.51					

FY 2023 BUDGET - CASA Only

ADRC SERVICES										
[Taxonomy #, Service, Unit Measure]	41. Options Counseling (1 hour)	42. Transitional OC (1 hour)	43. Benefits Assistance (1 hour)	44. Mobility Training (1 hour)	45. Point of Entry	46. Unmet Service Needs	47. Home Care Provider Registry	Area Plan Admin	ADRC TOTAL	TOTAL
<b>COST CATEGORIES</b>										
1. Personnel	\$3,000								\$74,238	\$236,721
2. Travel	\$0								\$300	\$1,800
3. Print & Supp.	\$0								\$1,500	\$3,000
4. Equipment									\$6,600	\$19,600
5. Build Space									\$2,600	\$9,600
6. Comm. & Utilit.	\$0								\$2,000	\$6,000
7. Other									\$2,200	\$6,200
8a. Raw Food									\$0	\$0
8b. Contractual									\$4,500	\$4,500
<b>9. GROSS COST</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,938</b>	<b>\$287,421</b>
<b>NON-MATCHING</b>										
10. Other Funding									\$0	\$0
11. Title XX/Medicaid									\$0	\$0
12a. Income Cont./Fees									\$0	\$0
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,938</b>	<b>\$287,421</b>
<b>MATCH</b>										
14a. Local Public (Cash)									\$0	\$0
14b. Local Public (In-Kind)									\$0	\$0
15a. Local Other (In-Kind)									\$0	\$0
15b. Local Other-Cash									\$0	\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,938</b>	<b>\$287,421</b>
<b>FUNDING</b>										
17a. CASA									\$0	\$30,857
17b. CASA ADRC	\$3,000								\$72,338	\$72,338
17c. MAC Return									\$21,600	\$29,600
18a. Federal Funding									\$0	\$0
18b. Federal Carryover - FY21									\$0	\$0
18b. Federal Carryover - FY22									\$0	\$0
18c. NSIP									\$0	\$0
18d. CARES Act									\$0	\$0
18e. HDC5									\$0	\$0
18f. VAC5									\$0	\$0
18g. ARP Act									\$0	\$0
19. Care Management									\$0	\$154,626
<b>19b. TOTAL SUA COST</b>	<b>\$3,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,938</b>	<b>\$287,421</b>
21. CM Client Responsibility										
Projected Units	100.00	0.00	0.00	0.00						
Gross Cost (9) Per Unit	\$ 30.00									
Match (16b) Per Unit	\$ -									
Total SUA (19b) Per Unit	\$ 30.00									
CM (19) Per Unit										

**FY 2023 BUDGET - Other Programs (not funded by SUA)**

	Transit Program											TOTAL
<b>COST CATEGORIES</b>												
1. Personnel	\$582,627											\$582,627
2. Travel	\$2,000											\$2,000
3. Print & Supp.	\$7,000											\$7,000
4. Equipment												\$0
5. Build Space	\$18,000											\$18,000
6. Comm. & Utilit.	\$23,500											\$23,500
7. Other	\$200,000											\$200,000
8a. Raw Food												\$0
8b. Contractual												\$0
<b>9. GROSS COST</b>	<b>\$833,127</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$833,127</b>
<b>NON-MATCHING</b>												
10. Other Funding	\$670,627											\$670,627
11. Title XX/Medicaid	\$24,000											\$24,000
12a. Income Cont./Fees	\$138,500											\$138,500
<b>12b. TOTAL NON-MATCH</b>	<b>\$833,127</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$833,127</b>
<b>13. ACTUAL COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>MATCH</b>												
14a. Local Public (Cash)												\$0
14b. Local Public (In-Kind)												\$0
15a. Local Other (In-Kind)												\$0
15b. Local Other-Cash												\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FUNDING</b>												
17a. CASA												\$0
17b. CASA ADRC												\$0
17c. MAC Return												\$0
18a. Federal Funding												\$0
18b. Federal Carryover - FY21												\$0
18b. Federal Carryover - FY22												\$0
18c. NSIP												\$0
18d. CARES Act												\$0
18e. HDC5												\$0
18f. VAC5												\$0
18g. ARP Act												\$0
19. Care Management												\$0
<b>19b. TOTAL SUA COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

FY 2023 BUDGET - Title VII Ombudsman			
	Ombudsman	Elder Abuse Awareness	TOTAL
<b>COST CATEGORIES</b>			
1. Personnel			\$0
2. Travel			\$0
3. Print & Supp.			\$0
4. Equipment			\$0
5. Build Space			\$0
6. Comm. & Utilit.			\$0
7. Other			\$0
8a. Raw Food			\$0
8b. Contractual			\$0
<b>9. GROSS COST</b>		<b>\$0</b>	<b>\$0</b>
<b>NON-MATCHING</b>			
10. Other Funding			\$0
11. Title XX/Medicaid			\$0
12a. Income Cont./Fees			\$0
<b>12b. TOTAL NON-MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>13. ACTUAL COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>MATCH</b>			
14a. Local Public (Cash)			\$0
14b. Local Public (In-Kind)			\$0
15a. Local Other (In-Kind)			\$0
15b. Local Other-Cash			\$0
<b>16a. TOTAL LOCAL MATCH</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>16b. Cost Less Match</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FUNDING</b>			
17a. CASA			\$0
17b. CASA ADRC			\$0
17c. MAC Return			\$0
18a. Federal Funding			\$0
18b. Federal Carryover - FY20			\$0
18b. Federal Carryover - FY21			\$0
18c. NSIP			\$0
18d. CARES Act			\$0
18e. HDC5			\$0
18f. VAC5			\$0
18g. ARP Act			\$0
19. Care Management			\$0
<b>19b. TOTAL SUA COST</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**NEBRASKA SENIOR VOLUNTEER PROGRAM FY2023 APPLICATION FOR FUNDING**

Applicant	Blue Rivers Area Agency on Aging
Address	103 Eastside Blvd.
City	Beatrice
Zip Code	68310
Contact Person	

**FY 2023 Budget**

	Grant	Local Cash	Local In-Kind
Administration Total	\$0.00	\$0.00	\$0.00
Personnel			
Travel			
Insurance			
Office Costs			
Other(list & breakout)			
Volunteer Total	\$0.00	\$0.00	\$0.00
Travel			
Meals			
Physical Exams			
Other (list & breakout)			
Total Cost	\$0.00	\$0.00	\$0.00

Please attach a Budget Justification describing the costs in each category.

Service Area	
Special Emphasis (optional)	

**Blue Rivers Area Agency on Aging  
FY 2023 AREA PLAN ADMINISTRATION NARRATIVE**

_____	\$18,700	III-B Budgeted Amount
_____	\$13,100	III-C(1) Budgeted Amount
_____	\$12,000	III-C(2) Budgeted Amount
_____	\$15,663	III-E Budgeted Amount
_____		State Funds Budgeted Amount
_____		ADRC Budgeted Amount

**Description of area plan administration:**

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Admin staff include Director, Fiscal on IIIB budget, at 5.5% admin cost IIC1/IIC2 Admin cost include Nutrition Manager at 5% IIIE Admin cost includes Choices Unit Supervisor at 2.5% and Director at 1% allocation



**Blue Rivers Area Agency on Aging  
COST ITEMIZATION**

*Equipment\*/Capital Expenditures\*\* - Provide Cost Itemization of single items costing \$5,000 or more.*

\*Equipment means the net invoice price of equipment including any attachments, accessories, modifications or auxiliary apparatus necessary to make it usable for the purpose of which it is acquired.

\*\* Capital expenditures includes data processing, software, renovation, or new construction.

Including an item here does not serve as a prior approval request for the purchase of any capital expenditure or equipment item, and approval of an Area Plan budget does not serve as SUA's approval to purchase any item here.

Plan to purchase updated laptops for all centers-used by staff and clients, allowing for GetSetUp and AccessNebraska/serve access, also Zoom for staff meetings availability for \$16,200, new printers for centers at \$1700. Allow for \$18,000 for tray sealers for central kitchens for home delivered meals on weekend. Allow \$24,000 for 6 freezers for central kitchens for the tray sealed meats. Allow \$60,000 for 2 new route delivery vehicles, updating one current and one new route. Allow \$2500 for milk coolers. Allow \$50,000 across all programs for Accounting update, per audit requirements and updates

**Blue Rivers Area Agency on Aging  
Budget Justification**

*For the Matching and Non-Matching sections of each program budget, describe (at the program level, not for each service) the source of funds budgeted*

Non-matching (line 10 only), and other budget notes that provide context for your agency's overall request

Other Programs Line 10 \$670,627 Transportaiton Program-Department of Roads Federal and State Funding

Matching (lines 14a. - 15b.)

IIIB-Line 14a. Local Public cash contribution for all counties, \$1,000; 14b. Inkind of menu printing in newspapers, documented by emails from newspapers

### Blue Rivers Area Agency on Aging FY 2023 Subaward/Contractor Details

<b>Provider Name</b>	<b>Service Provided</b>	<b>Relationship</b>	<b>Total Provider Cost</b>	<b>Receives OAA Funds</b>
Auburn Senior Center	8. Congregate Meals	Contract	21,900	Yes
Auburn Senior Center	4. Home Delivered Meals	Contract	Included in amount above	Yes
Eastview	8. Congregate Meals	Contract	8,000	No
Legal Aid of Nebraska	16. Legal Assistance	Contract	16,500	Yes
Southeast Nebraska Community Action (SENCA)	8. Congregate Meals	Contract	25,600	Yes
Southeast Nebraska Community Action (SENCA)	4. Home Delivered Meals	Contract	Included in amount above	Yes
Nebraska Association of Area Agencies (Ne4A)	40. Information & Referral	Contract	4,286	No
Nebraska Association of Area Agencies (Ne4A)	41. Options Counseling	Contract	Included in amount above	Yes

1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	No
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes

1. Personal Care	Subaward	No
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
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1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes
1. Personal Care	Subaward	Yes